

**Name of warrant** ACB/8M/SSI/C/EU/Cash-12  
**Company name** SSI Securities Corporation  
**Subject** Notice of issue of covered warrant

Content:

SSI Securities Corporation announces the issue of covered warrant as follows:

1. Issuer:	SSI Securities Corporation
2. Head office:	72 Nguyen Hue street, Ben Nghe ward, District 1, HCM city
- Short name:	SSI
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant ACB/8M/SSI/C/EU/Cash-12
- Name (code) of underlying security:	ACB
- Issuer of underlying security:	Asia Commercial Joint Stock Bank
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Duration:	8 months
- Expiration date:	July 01, 2022
- Conversion ratio:	2:1
- Exercise price (exercise index):	35,000 VND
- Value of collateral:	50% of the offering value VND
5. Quantity of warrants registered for offering:	15,000,000 warrants
6. Issue price:	2,900 VND
7. Minimum subscription quantity:	100 warrants
8. Maximum subscription quantity:	
9. Time of subscription:	from 14:00 to 16:00, November 01, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of SSI and via SSI's website
11. Escrow account at bank:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Thanh Xuan Branch